

# ***Bordertown regional vintage summary***

## **BORDERTOWN VINTAGE OVERVIEW**

### *Vintage report*

No vintage report has been provided for Bordertown.

### *Overview of vintage statistics*

Bordertown has been reported separately for the first time this year. It crushed 6629 tonnes, making it about one fifth the size of Padthaway. It has 1022 hectares planted, 10% of which were planted in 2000. Production is expected to grow to around 11,000 tonnes by 2006,

when there is an expected shortfall of 300 tonnes of Chardonnay. The major varieties are projected to be Cabernet Sauvignon, Shiraz and Merlot, with Merlot expected to double in production by 2003 and take over from Chardonnay as the third largest variety for the region.

There were very high average weighbridge prices paid for red varieties and Chardonnay this vintage compared with other regions. The average price for Cabernet Sauvignon was the highest paid in any region. However, it should be noted that there are relatively small tonnages and very few parcels of fruit involved.

## **BORDERTOWN TONNES CRUSHED BY VARIETY - VINTAGE 2001**

*Table 4.1*

<i>Variety</i>	<i>Total winery grown</i>	<i>Total other growers</i>	<i>Total crushed</i>	<i>Total preferred</i>	<i>Tonnes from other growers as % of total</i>	<i>% of demand supplied</i>	<i>Number of wineries reporting tonnages (&gt; 0) for</i>		
							<i>Own</i>	<i>Purchased</i>	<i>Preferred</i>
<b>RED</b>									
Cabernet Sauvignon	1455	262	1718	1824	15%	94%	3	1	4
Malbec	10	0	10	10	0%	100%	1	0	1
Merlot	759	29	788	906	4%	87%	3	1	4
Petit Verdot	118	22	140	115	16%	122%	3	1	3
Shiraz	1247	697	1944	2169	36%	90%	3	1	4
<b>Total RED</b>	<b>3590</b>	<b>1010</b>	<b>4600</b>	<b>5024</b>	22%	92%			
<b>WHITE</b>									
Chardonnay	1556	225	1781	1405	13%	127%	1	1	2
Sauvignon Blanc	0	42	42	42	100%	99%	0	1	1
Semillon	19	46	66	46	71%	143%	1	1	1
Verdelho	30	110	140	130	79%	107%	1	1	2
<b>Total WHITE</b>	<b>1605</b>	<b>424</b>	<b>2029</b>	<b>1623</b>	21%	125%			
<b>Grand Total</b>	<b>5195</b>	<b>1434</b>	<b>6629</b>	<b>6647</b>					

**BORDERTOWN PRICE AND BAUME DATA - VINTAGE 2001**

Table 4.2

Variety	weighted average weighbridge		weighted average baumé	lowest price **	highest price **	estimated total value	
	price *					purchased grapes	total grapes
<b>RED</b>							
Cabernet Sauvignon	\$2,142	100%	12.4	100%		\$562,100	\$3,679,246
Merlot	\$1,280	100%	13.7	100%		\$37,082	\$1,009,062
Petit Verdot	\$990	100%	13.0	100%		\$22,028	\$138,818
Shiraz	\$1,766	100%	12.9	100%		\$1,229,862	\$3,431,812
<b>Total RED</b>						<b>\$1,851,072</b>	<b>\$8,258,938</b>
<b>WHITE</b>							
Chardonnay	\$1,443	100%	12.7	100%		\$325,230	\$2,569,783
Sauvignon Blanc	\$1,001	100%	9.6	100%		\$41,762	\$41,762
Semillon	\$900	100%	11.8	100%		\$41,796	\$59,256
<b>Total WHITE</b>						<b>\$408,788</b>	<b>\$2,670,801</b>

\*Note: this price does not include end use or other bonuses not paid at the weighbridge

\*\* The absence of lowest and highest prices means that fewer than three wineries supplied pricing data for each variety.

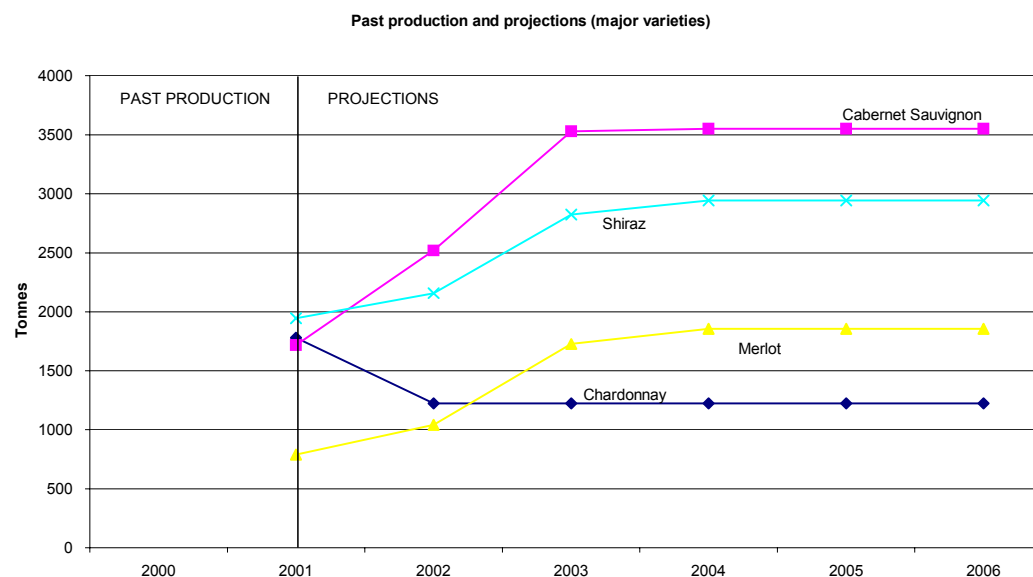
## BORDERTOWN ESTIMATED AND PREFERRED FUTURE INTAKE OF GRAPES 2002 TO 2006

Table 4.3

Variety	2002		2003		2004		2005		2006	
	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred	estimated	preferred
<b>RED</b>										
Cabernet Franc	50	50	150	150	300	300	400	400	400	400
Cabernet Sauvignon	2517	2517	3528	3528	3548	3548	3548	3548	3548	3548
Malbec	50	50	100	100	100	100	100	100	100	100
Merlot	1040	1064	1725	1725	1855	1855	1855	1855	1855	1855
Petit Verdot	162	142	252	212	272	212	272	212	272	212
Shiraz	2157	2381	2824	2959	2942	3027	2942	3052	2942	3062
Tempranillo	0	0	6	6	12	12	24	24	24	24
<b>Total RED</b>	<b>5976</b>	<b>6204</b>	<b>8585</b>	<b>8680</b>	<b>9029</b>	<b>9054</b>	<b>9141</b>	<b>9191</b>	<b>9141</b>	<b>9201</b>
<b>WHITE</b>										
Chardonnay	1224	1295	1224	1355	1224	1415	1224	1475	1224	1545
Sauvignon Blanc	45	45	45	45	45	45	45	45	45	45
Semillon	220	220	220	220	220	220	220	220	220	220
Verdelho	80	70	100	95	120	120	120	120	120	120
<b>Total WHITE</b>	<b>1569</b>	<b>1630</b>	<b>1589</b>	<b>1715</b>	<b>1609</b>	<b>1800</b>	<b>1609</b>	<b>1860</b>	<b>1609</b>	<b>1930</b>

## BORDERTOWN PAST PRODUCTION AND PROJECTIONS FOR MAJOR VARIETIES 2001 - 2006

Figure 4.1



**BORDERTOWN PLANTINGS BY VARIETY***Table 4.4*

<i>Variety</i>	<i>Year planted - area in hectares</i>					<i>Total</i>	<i>% planted in 2000</i>
	<i>Pre-97</i>	<i>1997</i>	<i>1998</i>	<i>1999</i>	<i>2000</i>		
<b>RED WINEGRAPES</b>							
CABERNET FRANC	-	-	-	19	-	19	0%
CABERNET SAUVIGNON	124	7	50	119	5	305	2%
MALBEC	-	-	-	8	9	17	52%
MATARO	-	-	-	24	20	44	46%
MERLOT	39	2	46	73	45	205	22%
PETIT VERDOT	5	4	10	24	5	47	10%
SHIRAZ	49	-	80	129	10	267	4%
<b>TOTAL RED WINEGRAPES</b>	<b>216</b>	<b>13</b>	<b>186</b>	<b>396</b>	<b>94</b>	<b>905</b>	<b>10%</b>
<b>WHITE WINEGRAPES</b>							
CHARDONNAY	77	-	-	-	-	77	0%
SAUVIGNON BLANC	3	-	-	-	-	3	0%
SEMILLON	27	-	-	-	-	27	0%
VERDELHO	3	2	-	-	5	10	47%
<b>TOTAL WHITE WINEGRAPES</b>	<b>110</b>	<b>2</b>	<b>-</b>	<b>-</b>	<b>5</b>	<b>117</b>	<b>4%</b>
<b>TOTAL ALL VARIETIES</b>	<b>326</b>	<b>16</b>	<b>186</b>	<b>396</b>	<b>98</b>	<b>1022</b>	<b>10%</b>

*Includes the hundred of Wirrega*