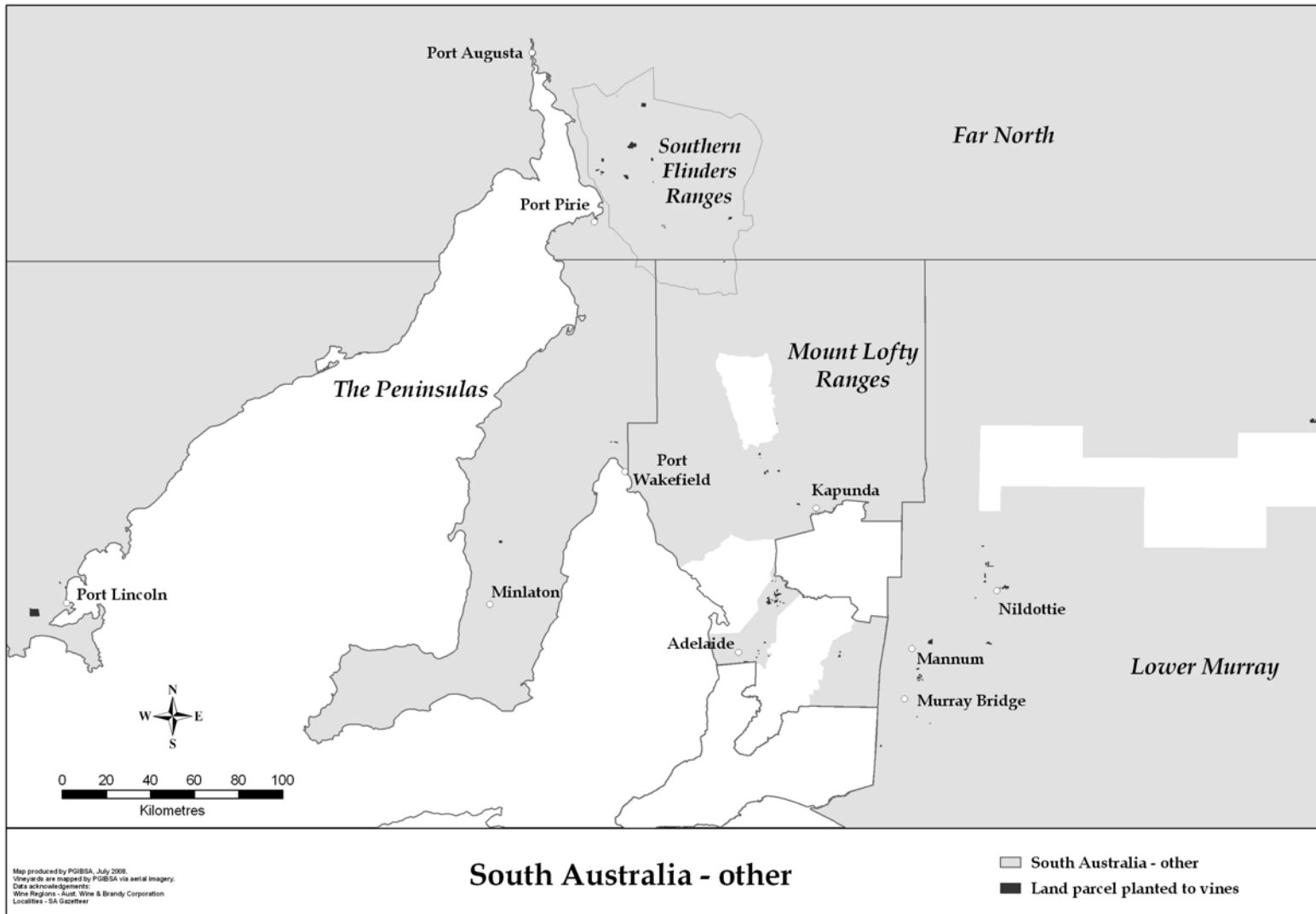


South Australia – other

Regional summary report 2008



South Australia (other)

Vintage overview

Limestone Coast zone (other) includes the GI region of Southern Flinders Ranges, the Peninsulas zone, and the vineyards in Mount Lofty Ranges (other) and Lower Murray zone (other) – see map on cover page. The total area of vines included in this definition is around 1,000 hectares.

Overview of vintage statistics

The harvest from South Australia (other) was 3,952 tonnes in 2008, almost identical to the 2007 crush of 4,034 tonnes. The total value of grapes from the region increased to nearly \$4 million compared with just under \$3 million last year.

There were almost no new plantings across the area covered by SA zone (other) in spring 2006 (even including top-working and replacements).

The ABARE estimated production from the South Australia (other) vineyards for 2009 is nearly 5,000 tonnes. The wineries' committed intake is almost the same, leaving very little expected surplus fruit. The estimated supply increases to nearly 6,500 tonnes in 2013, while the wineries' committed intake reduces to 1,500 tonnes, leaving an estimated 5,000 tonnes uncommitted at this stage for 2013. However, across the state, even if growing conditions return to "normal", there is expected to be little or no overall surplus compared with demand in 2013 (see State Summary section).

SA (other)

Winegrape intake summary - vintage 2008

Incorporates Southern Flinders Ranges (2,663 tonnes), The Peninsulas (35 tonnes), Mount Lofty Ranges zone other (1,664 tonnes) and Lower Murray zone - other (1,419 tonnes).

Variety	Tonnes purchased	Lowest price ¹	Highest price ¹	Total value purchased grapes	Calc avg. purch. value per tonne	Winery grown fruit	Total crushed	Est total value ALL grapes
Red winegrapes								
Cabernet Sauvignon	626	\$250	\$2,200	\$676,232	\$1,080	40	666	\$719,428
Grenache	22			\$18,943	\$863	5	27	\$23,257
Merlot	341	\$250	\$850	\$246,710	\$723	18	359	\$259,369
Nebbiolo	11			\$11,902	\$1,100	1	12	\$13,222
Petit Verdot	24			\$20,130	\$828	23	47	\$39,183
Pinot Noir	1			\$1,593	\$1,400	0	1	\$1,593
Ruby Cabernet	27			\$13,490	\$500	0	27	\$13,490
Sangiovese	45			\$35,689	\$799	36	81	\$64,445
Shiraz	1,827	\$100	\$1,800	\$2,135,218	\$1,168	112	1,939	\$2,265,521
Zinfandel	0					1	1	\$1,513
Total red winegrapes	2,925			\$3,159,906		236	3,160	\$3,401,021
White winegrapes								
Chardonnay	559	\$550	\$850	\$373,125	\$667	3	562	\$375,127
Colombard	67			\$32,409	\$484	0	67	\$32,409
Muscat Gordo Blanco	12			\$5,763	\$493	1	12	\$6,009
Palomino	11			\$5,670	\$500	0	11	\$5,670
Pinot Gris	24			\$20,111	\$850	0	24	\$20,111
Riesling	24	\$600	\$1,400	\$23,003	\$965	0	24	\$23,003
Sauvignon Blanc	31			\$28,386	\$908	0	31	\$28,386
Semillon	43			\$31,061	\$720	13	56	\$40,421
Viognier	1			\$1,200	\$1,200	3	4	\$4,800
Total white winegrapes	772			\$520,728		20	792	\$535,936
Total all winegrapes²	3,697			\$3,680,634		255	3,952	\$3,936,957

¹ Lowest and highest prices are only reported when there are at least three purchasers. Very low prices may relate to extremely small parcels of fruit or fruit delivered that was over the contract amount or penalised for other reasons.

² The estimated non-response rate for SA (other) is 4%.

SA (other)

Current plantings by variety and year planted

Lower Murray zone - other

Variety	Pre-2005	2005	2006	2007	Total area	% planted in
						2007
Cabernet Sauvignon	81	0	0	0	81	0%
Grenache	8	0	0	0	8	0%
Mataro (Mourvedre)	10	0	0	0	10	0%
Merlot	16	0	0	2	18	12%
Petit Verdot	16	0	0	0	16	0%
Shiraz	144	0	0	0	144	0%
Other red	14	0	0	0	14	0%
Chardonnay	88	0	0	5	93	5%
Colombard	13	0	3	0	16	0%
Riesling	15	0	0	0	15	0%
Sauvignon Blanc	4	1	4	2	11	20%
Muscat Gordo Blanco	7	0	0	0	7	0%
Palomino	7	0	0	0	7	0%
Other white	16	0	0	2	18	11%
Unknown variety	13	0	0	0	13	0%
Total all varieties	451	1	7	12	471	2%

Southern Flinders Ranges

Variety	Pre-2005	2005	2006	2007	Total area	% planted in
						2007
Cabernet Sauvignon	24	0	0	0	24	0%
Merlot	6	0	0	0	6	0%
Shiraz	129	0	0	0	129	0%
Other red	6	0	0	0	6	0%
White varieties	2	0	0	0	2	0%
Total all varieties	166	0	0	0	166	0%

SA (other)

Current plantings by variety and year planted

Mount Lofty Ranges zone - other

Variety	Pre-2005	2005	2006	2007	Total area	% planted in
						2007
Cabernet Sauvignon	78	0	0	0	78	0%
Grenache	10	0	0	0	10	0%
Merlot	17	0	0	0	17	0%
Other red	17	0	0	0	17	0%
Sangiovese	9	0	0	0	9	0%
Shiraz	204	0	1	1	206	0%
Chardonnay	21	0	0	0	21	0%
Other white	5	2	5	0	12	3%
Semillon	8	0	0	0	8	0%
Rootstock Block	1	0	0	0	1	0%
Total all varieties	370	2	6	1	379	0%

The Peninsulas

Variety	Pre-2005	2005	2006	2007	Total area	% planted in
						2007
Cabernet Sauvignon	14	0	0	0	14	0%
Shiraz	11	0	0	0	11	0%
Other red	1	1	1	0	3	0%
White varieties	5	0	0	1	6	17%
Total all varieties	28	5	0	1	34	3%
Total for South Australia (other)	1016	8	13	14	1050	3%

SA (other)

Estimated supply and committed intake 2009 - 2013

Variety	2009				2011				2013			
	Est Supply ¹	Total committed intake ²		Available supply ³	Est Supply ¹	Total committed intake ²		Available supply ³	Est Supply ¹	Total committed intake ²		Available supply ³
		Winery grapes	Contract purchases			Winery grapes	Contract purchases			Winery grapes	Contract purchases	
Red winegrapes												
Cabernet Sauvignon	659	56	722	0	730	56	315	358	868	56	68	744
Grenache	47	5	16	26	49	5	16	28	49	5	16	28
Mataro	32	0	0	32	66	0	0	66	66	0	0	66
Merlot	438	18	393	27	418	18	151	249	418	18	52	348
Nebbiolo	11	1	21	0	11	1	21	0	11	1	0	10
Petit Verdot	63	24	28	10	63	24	28	10	63	24	7	31
Pinot Noir	2	0	2	0	2	0	2	0	2	0	2	0
Ruby Cabernet	24	0	0	24	24	0	0	24	24	0	0	24
Sangiovese	78	38	47	0	78	38	21	20	78	38	0	40
Shiraz	2,547	125	2,191	231	2,798	125	1,177	1,496	3,080	125	773	2,182
Touriga	0	0	0	0	0	0	0	0	0	0	0	0
Zinfandel	0	1	0	0	0	1	0	0	0	1	0	0
Total red winegrapes	3,900	270	3,419	211	4,239	270	1,731	2,238	4,659	270	918	3,472
White winegrapes												
Chardonnay	589	4	651	0	898	4	488	407	1,169	4	287	878
Colombard	25	0	21	4	25	0	21	4	25	0	21	4
Muscat Gordo Blanco	31	1	2	27	31	1	2	27	31	1	2	27
Palomino	125	0	0	125	125	0	0	125	125	0	0	125
Pinot Gris	0	0	44	0	0	0	0	0	0	0	0	0
Riesling	129	0	15	115	129	0	15	114	129	0	15	114
Sauvignon Blanc	38	0	44	0	134	0	0	134	231	0	0	231
Semillon	30	14	81	0	34	14	0	20	34	14	0	20
Viognier	10	7	6	0	18	9	6	2	25	9	6	9
Total white winegrapes	976	26	864	87	1,393	28	531	834	1,768	28	331	1,409
Total all winegrapes	4,876	296	4,282	298	5,632	298	2,263	3,072	6,427	298	1,249	4,880

¹ Supply forecast produced by ABARE based on the ABS Vineyard Survey 2007

² A raising factor of 1.04 has been applied to committed intake to allow for non-respondents

³ Where total committed intake is greater than estimated supply, the available supply is recorded as zero.